## Evercore

The Board of Directors IQGeo Group plc Nine Hills Road Cambridge CB2 1GE United Kingdom

6 June 2024

Dear Sir/Madam,

Recommended cash acquisition of IQGeo Group plc ("IQGeo") by Geologist Bidco Limited, a newly formed company wholly-owned by funds advised by Kohlberg Kravis Roberts & Co. L.P. and its affiliates (the "Acquisition").

We refer to the scheme document (the "**Scheme Document**") to be sent to shareholders of IQGeo on or around 6 June 2024 in connection with the Acquisition.

We hereby confirm that Evercore has given and not withdrawn its consent to the publication of the Scheme Document with the inclusion therein of references to its name in the form and context in which they appear.

We also confirm that we consent to this letter being made available for inspection in accordance with The City Code on Takeovers and Mergers.

Yours faithfully,

**Edward Banks** 

For and on behalf of Evercore Partners International LLP